# **HKEン** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Conch Venture Holdings Limited
Date Submitted	3 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>586</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>15,000,000,000</u>	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	<u>HK\$0.01</u>	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	ig month		<u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th		<u> </u>	

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		<u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	:h _			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,804,750,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	1,804,750,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Optio	on Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	М	ovement duri	ng the month		thereto	thereto as at close of
approval date			5		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	_					
scheme adopted						
by a resolution	-					
in writing passed	-					
by shareholders						
(03 /12 /2013 )	-					
,	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111	1111	1111	1.11	1111	1111
2.N/A						
<u>Z.N/A</u>						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		<b></b>			211	
		Iota	IA. (Ordina	• /		
			•	ce shares)		
			•	her class)	N/A	
Total funds raised o	luring the mon	th from exerc	se			
of options (State cu			Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IN/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2.N/A		)				
( / /  ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)		<b>、</b>				
(dd/mm/yyyy) 3.N/A	( / /	)				
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.N/A		)				
				· ·		
( / /  ) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) <u>N/A</u>		_
				ice shares) N/A		-
			(U	)ther class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u> N/A						
	_					
	_					
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /)					
			Total C. (Ordina			_
				ce shares) $\overline{\text{N/A}}$ ther class) $\overline{\text{N/A}}$		-
			(U	11101 01033/11/P	1	_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares					monun
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				())))))				N/A	<u>N/A</u>
				Class of shares					
			State	issuable <i>(Note 1)</i> Issue and allotment	( )	/ /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			,		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>					
3.	Placing	At price :	State currency		( )	/ /	)		
				EGM approval date:	( /	/ /	)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares					
4.	Bonus issue			issuable <i>(Note 1)</i> Issue and allotment	( )		)		
	-			date : (dd/mm/yyyy) EGM approval date:	( )	/ /	)		
				(dd/mm/yyyy)	•		,	N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)	
				EGM approval date: (dd/mm/yyyy)	( /	/	<u>N/A</u>	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/		<u>N/A</u>
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/		<u>N/A</u>

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Shu Mao
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.